
APPENDIX 5A — FORM OF NOTICE OF CLAIM FOR VOTING PURPOSES

IN THE MATTER OF

**SUN CHEONG CREATIVE DEVELOPMENT HOLDINGS LIMITED
(Provisional Liquidators Appointed) (For Restructuring Purposes)**

and

**IN THE MATTER OF SECTIONS 670, 673 AND 674 OF THE COMPANIES
ORDINANCE (CAP. 622) AND ORDER 102 RULE 2 OF THE RULES OF
THE HIGH COURT (CAP. 4A)**

and

**IN THE MATTER OF SECTION 86 OF THE COMPANIES ACT (2021
REVISION)**

NOTICE OF CLAIM FOR VOTING PURPOSES

(Note 1)

TO: The Provisional Liquidators at Level 35, Oxford House, Taikoo Place, 979 King's Road,
Quarry Bay, Hong Kong
Fax: +852 3012 9664
Email: vincent.fok@fticonsulting.com and david.griffin@fticonsulting.com
Attention: The Provisional Liquidators

1. Full name of Scheme Creditor:

2. Address of registered office/correspondence address of Scheme Creditor:

Tel No.: _____ Fax No: _____

E-mail: _____

Contact Person: _____

3. Total amount of the Scheme Claim as at the date of the Scheme Meeting (i.e. 7 January 2022)
(Notes (2), (3) and (6)):

APPENDIX 5A — FORM OF NOTICE OF CLAIM FOR VOTING PURPOSES

4. If you have a claim of capitalised or outstanding uncapitalised interest, please state (*Notes (2), (4) and (6)*):

The Total amount of interest claimed as at date of the Scheme Meeting (i.e. 7 January 2022):

Whether it is capitalised or uncapitalised: _____

Ground for claim of interest: _____

Basis of calculation: _____

5. Details of any document or facts by reference to which the claim (including interest, if any) can be substantiated and provide copies of relevant documents if not previously provided to the Chairman/Scheme Administrators (*Notes (5) and (6)*):

6. Particulars of any security held, the value of the security and the date on which it was given (*Notes (3), (5) and (6)*):

7. Value of security (Please tick and fill in one box only):

- We have agreed with the Chairman that the value of our security interest is HK\$ _____ (insert amount). This amount will be deducted from our Claim.
- We will release our security interest so that our entire Claim will be treated as an unsecured Scheme Claim.
- We do not wish to release our security interest. Our Claim net of the realisations from our Security Interest will be treated as an unsecured Scheme Claim and we shall notify the Chairman of the amount of those realisations when we have realised our security interest.

Signature of Scheme Creditor or
Person authorised to act on its behalf: _____

Name of Scheme Creditor in BLOCK LETTERS: _____

Relationship or position of person
authorised to act on behalf of Scheme Creditor: _____

Date: _____

APPENDIX 5A — FORM OF NOTICE OF CLAIM FOR VOTING PURPOSES

Notes:

- (1) The words and expressions used in this Notice of Claim for Voting Purposes shall, except where the context otherwise requires, have the same meanings as ascribed thereto in the Explanatory Statement and the Scheme of which this notice forms part.
- (2) Please complete the attached Summary of Claim form.
- (3) Please specify the original currency of the debt if not in Hong Kong dollars. In the case of a Scheme Creditor holding any security or who has received any satisfaction from the Company, such amount should be the amount of the shortfall, if any, after applying the proceeds of the realisation of the security or the amount of such satisfaction or after deducting the estimated value of the security.
- (4) Please specify the original currency if not in Hong Kong dollars. Please also state the ground on which interest is claimed (i.e. contract or judgment) and the basis of calculation.
- (5) The Chairman may call for any further document or evidence to substantiate the claim at its discretion.
 - (a) Where the space provided for a particular purpose in this Notice of Claim for Voting Purposes is insufficient to contain all the required information in relation to a particular item, that information may be set out in annexure.
 - (b) An annexure to this Notice of Claim for Voting Purposes shall have an identifying mark and be endorsed with the words:-

“This is the annexure of [•] pages marked [•] referred to in the Notice of Claim signed by me/us and dated [•] in respect of the Scheme between Sun Cheong Creative Development Holdings Limited (Provisional Liquidators Appointed) (For Restructuring Purposes) (Subject to the Scheme) and its Creditors.”
 - (c) The pages in an annexure shall be numbered consecutively.
 - (d) Where a document, copy of a document or other evidence is annexed to this Notice of Claim for Voting Purposes, reference made herein to the annexure shall be by its identifying mark, the number of pages in it and a brief description of the nature of the document and its contents.
 - (e) Any reference to an annexure herein includes a document, copy of a document or other matter accompanying attached to or annexed to this Notice of Claim for Voting Purposes.
- (6) **If you intend to attend and vote at the Scheme Meeting**, you must lodge this Notice of Claim for Voting Purposes with the Provisional Liquidators by personal delivery, or by email to vincent.fok@fticonsulting.com and david.griffin@fticonsulting.com or by facsimile to +852 3012 9664 or by post to Level 35, Oxford House, Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong, for the attention of the Provisional Liquidators of Sun Cheong Creative Development Holdings Limited (Provisional Liquidators Appointed) (For Restructuring Purposes), no later than 2:00 p.m. (Hong Kong time) on 31 December 2021 (i.e. seven (7) business days before the date of the Scheme Meeting).
- (7) **Any updates or instructions in relation to the Scheme Meeting (whether in relation to matters relating to attendance or voting or otherwise), in particular arrangements which may be made to provide an option to participate in the Scheme Meeting remotely through electronic means (on top of the physical Scheme Meeting to be convened) in view of the COVID-19 pandemic will be (i) announced on the Scheme Website at www.cknassociates.com and (ii) communicated to you at the email address, phone number or fax number you provided in the Notice of Claim for Voting Purposes at Appendix 5A.**

APPENDIX 5B — FORM OF NOTICE OF CLAIM FOR DIVIDEND PURPOSES

IN THE MATTER OF

**SUN CHEONG CREATIVE DEVELOPMENT HOLDINGS LIMITED
(Provisional Liquidators Appointed) (For Restructuring Purposes)**

and

**IN THE MATTER OF SECTIONS 670, 673 AND 674 OF THE COMPANIES
ORDINANCE (CAP. 622) AND ORDER 102 RULE 2 OF THE RULES OF
THE HIGH COURT (CAP. 4A)**

and

**IN THE MATTER OF SECTION 86 OF THE COMPANIES ACT (2021
REVISION)**

NOTICE OF CLAIM FOR DIVIDEND PURPOSES

(Note 1)

TO: The Scheme Administrators at Level 35, Oxford House, Taikoo Place, 979 King's Road,
Quarry Bay, Hong Kong
Fax: +852 3012 9664
Email: vincent.fok@fticonsulting.com and david.griffin@fticonsulting.com
Attention: The Scheme Administrators

1. Full name of Scheme Creditor:

2. Address of registered office/correspondence address of Scheme Creditor:

Tel No.: _____ Fax No: _____

E-mail: _____

Contact Person: _____

3. Total amount of claim as at the Effective Date (*Notes (2) and (3)*):

APPENDIX 5B — FORM OF NOTICE OF CLAIM FOR DIVIDEND PURPOSES

4. If you have a claim of capitalised or outstanding uncapitalised interest, please state (*Notes (2), (3) and (4)*):

Total amount of claim as at the Effective Date: _____

Whether it is capitalised or uncapitalised: _____

Ground for claim of interest: _____

Basis of calculation: _____

5. Details of any document or facts by reference to which the claim (including interest, if any) can be substantiated and provide copies of relevant documents if not previously provided to the Scheme Administrators (*Note (5)*):

6. Particulars of any security held, the value of the security and the date on which it was given (*Notes (3) and (5)*):

7. Value of security (Please tick and fill in one box only):

We have agreed with the Scheme Administrator that the value of our security interest is HK\$ _____ (insert amount). This amount will be deducted from our Claim.

We will release our security interest so that our entire Claim will be treated as an unsecured Scheme Claim.

We do not wish to release our security interest. Our Claim net of the realisations from our Security Interest will be treated as an unsecured Scheme Claim and we shall notify the Scheme Administrator of the amount of those realisations when we have realised our security interest.

8. Preferred option for distribution of dividend:

Please indicate by inserting a **tick** (✓) in the check box below whether you wish to opt for the Cash Option or Equity Option for your entitlement under the Scheme.

Cash Option		Equity Option	
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Note: If you do not indicate your election in the above check box, you will be deemed to have elected the Cash Option.

APPENDIX 5B — FORM OF NOTICE OF CLAIM FOR DIVIDEND PURPOSES

Signature of Scheme Creditor or

Person authorised to act on its behalf: _____

Name of Scheme Creditor in BLOCK LETTERS: _____

Relationship or position of person

authorised to act on behalf of Scheme Creditor: _____

Date: _____

Notes:

- (1) The words and expressions used in this Notice of Claim for Dividend Purposes shall, except where the context otherwise requires, have the same meanings as ascribed thereto in the Explanatory Statement and the Scheme of which this notice forms part.
- (2) Please complete the attached Summary of Claim form.
- (3) Please specify the original currency of the debt if not in Hong Kong dollars. In the case of a Creditor holding any security or who has received any satisfaction from the Company, such amount should be the amount of the shortfall, if any, after applying the proceeds of the realisation of the security or the amount of such satisfaction or after deducting the estimated value of the security.
- (4) Please specify the original currency if not in Hong Kong dollars. Please also state the ground on which interest is claimed (i.e. contract or judgment) and the basis of calculation.
- (5) The Chairman or the Scheme Administrators (as the case may be) may call for any further document or evidence to substantiate the claim at its discretion.
 - (a) Where the space provided for a particular purpose in this Notice of Claim for Dividend Purposes is insufficient to contain all the required information in relation to a particular item, that information may be set out in annexure.
 - (b) An annexure to this Notice of Claim for Dividend Purposes shall have an identifying mark and be endorsed with the words:-

“This is the annexure of [•] pages marked [•] referred to in the Notice of Claim for Dividend Purposes signed by me/us and dated [•] in respect of the Scheme between Sun Cheong Creative Development Holdings Limited (Provisional Liquidators Appointed) (For Restructuring Purposes) (Subject to the Scheme) and its Creditors.”
 - (c) The pages in an annexure shall be numbered consecutively.
 - (d) Where a document, copy of a document or other evidence is annexed to this Notice of Claim for Dividend Purposes, reference made herein to the annexure shall be by its identifying mark, the number of pages in it and a brief description of the nature of the document and its contents.
 - (e) Any reference to an annexure herein includes a document, copy of a document or other matter accompanying attached to or annexed to this Notice of Claim for Dividend Purposes.

APPENDIX 6 — FORM OF PROXY

SUN CHEONG CREATIVE DEVELOPMENT HOLDINGS LIMITED

新昌創展控股有限公司

(Provisional Liquidators Appointed) (For Restructuring Purposes)

(Incorporated in the Cayman Islands with limited liability)

(the “**Company**”)

Form of proxy for use at the meeting (or at any adjournment thereof) (the “**Scheme Meeting**”) of Scheme Creditors of the Company convened by the direction of the High Court of Hong Kong Special Administrative Region and the Grand Court of the Cayman Islands (the “**Courts**”) under Section 670 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and Section 86 of the Companies Act of the Cayman Islands.

IN THE MATTER OF

SUN CHEONG CREATIVE DEVELOPMENT HOLDINGS LIMITED

新昌創展控股有限公司

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

(Incorporated in the Cayman Islands with limited liability)

FORM OF PROXY

I/We (*Note 1*), _____

of _____

being a Scheme Creditor of the Company HEREBY APPOINT the Chairman of the Scheme Meeting or _____

of _____ (*Notes 2 and 3*)

as my/our proxy to act for me/us at the Scheme Meeting convened by direction of the Hong Kong Court and the Cayman Court to be held at 2:00 p.m. on 7 January 2022 at Room 103, 1/F, Duke of Windsor Social Service Building, 15 Hennessy Road, Wan Chai, Hong Kong for the purpose of considering and, if thought fit, approving, with or without modification, the proposed scheme of arrangement (the “**Scheme**”) referred to in the notice convening the Scheme Meeting and at such Scheme Meeting, or at any adjournment thereof, to vote for me/us and in my/our name(s) as hereunder indicated for the Scheme either with or without modification (as may be approved/our proxy may approve) or against the Scheme and if no such indication is given, as my/our proxy thinks fit.

I/We confirm that the total amount of the Scheme Claim (other than interest) claimed by me/us against the Company as at the date of the Scheme Meeting (i.e. 7 January 2022), will be (*Note 3*)

HK\$ _____ .

APPENDIX 6 — FORM OF PROXY

Proxy vote (*Note 5*)

FOR the Scheme		AGAINST the Scheme	
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Signature _____
(*Note 6*)

Dated _____

For and on behalf of _____

Notes:

- (1) Full name and address to be inserted in BLOCK CAPITALS.
- (2) Insert the name and address of the proxy desired in the space provided. **Any alterations made to this form of proxy must be initialled by the person who signs it.** The proxy need not be a Scheme Creditor of the Company but must attend the Scheme Meeting in person to represent you.
- (3) If any proxy other than the Chairman of the Scheme Meeting is preferred, strike out the words “the Chairman of the Scheme Meeting or” herein appearing and insert the name and address of the proxy desired in the space provided. The proxy need not be a Scheme Creditor, but must attend the Scheme Meeting in person to represent you. **ANY ALTERATION MADE TO THIS PROXY FORM MUST BE INITIALLED BY THE PERSON WHO SIGNS IT.**
- (4) Please insert the estimated amount of the Scheme Claim (as defined in the Schemes) owed to you in the capacity as a scheme Creditor (as defined in the Scheme) as at the date of the Scheme Meeting (i.e. 7 January 2022) in Hong Kong dollars or the original currency of the debt or interest. In the case of a Scheme Creditor holding any security from the Company, such amount stated herein should be the amount of the shortfall, if any, after applying the proceeds of the realisation of the security or the amount of such satisfaction or the estimated value of relevant security.
IMPORTANT: The admission of an amount for which a creditor or his proxy can vote at the Scheme Meeting does not constitute the admission by the Scheme Administrators (as defined in the Scheme) of the amount for the purposes of the Scheme if approved.
- (5) **IMPORTANT:** If you wish to vote for the Schemes, mark “X” in the box to the right of the box marked “FOR the Scheme”. If you wish to vote against the Schemes, mark “X” in the box to the right of the box marked “AGAINST the Scheme”. Failure to mark in either box will entitle your proxy to cast your vote at his discretion or abstain. Your proxy will also be entitled to vote at his discretion or abstain on any resolution properly put to Scheme Meeting and/or any adjournment thereof in addition to that referred to in the notice convening the Scheme Meeting.
- (6) This form of proxy must be signed by you or your attorney duly authorised in writing or in the case of a company must be either under its common seal or under the hand of an officer or attorney duly authorised.
- (7) You are requested to lodge this form of proxy, together with the power of attorney (if any) or other authority (if any) under which it is signed or a certified copy thereof, to Level 35, Oxford House, Taikoo Place, 979 King’s Road, Quarry Bay, Hong Kong, for the attention of the Provisional Liquidators of Sun Cheong Creative Development Holdings Limited (Provisional Liquidators Appointed) (For Restructuring Purposes) (Fax: +852 3012 9664) as soon as practicable and in any event no less than 48 hours before the time appointed for the holding of the Scheme Meeting (i.e. no later than 2:00 p.m. on 5 January 2022).
- (8) Each proxy must bring to the Scheme Meeting a duplicate copy of the Notice of Claim for Voting Purposes of the Scheme Creditor that was duly completed and the form of proxy authorising him or her to act as proxy on behalf of the Scheme Creditor and evidence of personal identity (for example, a passport, driving license or other picture identification).
- (9) Completion and return of this form of proxy will not preclude you from attending the voting in person (or through electronic means if applicable) at the Scheme Meeting, but in such event, this form of proxy will be deemed to have been revoked. Any Scheme Creditor that wishes to attend the Scheme Meeting in person should produce at the Scheme Meeting a duplicate copy of the Notice of Claim for Voting Purposes that was duly completed on their behalf, evidence of personal identity (for example, a passport, driving license or other picture identification) and, in the case of a corporation attending by a duly authorised representative, evidence of corporate authority (for example, a valid power of attorney and/or board minutes).
- (10) Unless a Scheme Creditor is an individual attending in person (or through electronic means if applicable) or a corporation attending by a duly authorised representative, it must appoint a proxy to vote on its behalf at the Scheme Meeting.
- (11) Any updates or instructions in relation to the Scheme Meeting (whether in relation to matters relating to attendance or voting or otherwise), in particular arrangements which may be made to provide an option to participate in the Scheme Meeting remotely through electronic means (on top of the physical Scheme Meeting to be convened) in view of the COVID-19 pandemic will be (i) announced on the website of the Company at www.cknassociates.com and (ii) communicated to you at the email address, phone number or fax number you provided in the Notice of Claim for Voting Purposes at Appendix 5A.