

*Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 21 September 2018 (the “**Prospectus**”) issued by Sun Cheong Creative Development Holdings Limited (the “**Company**”).*

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for the Shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby offered.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form part of any offer or solicitation to purchase or subscribe for securities in the United States or any other jurisdictions. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the “**US Securities Act**”), or any state securities law in the United States and may not be offered, sold, pledged, or transferred within the United States or to, or for the account or benefit of, United States persons, except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act. There will be no public offer of securities in the United States.*

Prospective investors of the Offer Shares should note that the Joint Bookrunners (for themselves and on behalf of the Public Offer Underwriter(s)) shall have the right, at their absolute discretion, upon giving a written notice to the Company to terminate the Public Offer Underwriting Agreement if any of the events set out in the section headed “Underwriting — Public Offer Underwriting Arrangements and Expenses — Public Offer Underwriting Agreement — Grounds for termination” in the Prospectus occur prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 4 October 2018).

SUN CHEONG CREATIVE DEVELOPMENT HOLDINGS LIMITED

新昌創展控股有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares	: 135,000,000 Shares
Number of Public Offer Shares	: 13,500,000 Shares
Number of Placing Shares	: 121,500,000 Shares
Offer Price	: HK\$1.1 per Offer Share, excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.01 per Share
Stock code	: 1781

Sole Sponsor



Joint Bookrunners and Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Final Offer Price

The Offer Price has been determined at HK\$1.1 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Net proceeds from the Share Offer

Based on the Offer Price of HK\$1.1 per Offer Share and the 135,000,000 Offer Shares offered by the Company, the net proceeds from the Share Offer to be received by the Company, after deducting related underwriting fees and estimated expenses payable by the Company in connection with the Share Offer, is estimated to be approximately HK\$102.1 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Net proceeds from the Share Offer” in this announcement.

Applications under the Public Offer

The Public Offer Shares initially offered under the Public Offer have been significantly over-subscribed. A total of 9,915 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS for a total of 138,334,000 Public Offer Shares, equivalent to approximately 10.25 times of the total number of 13,500,000 Public Offer Shares initially available under the Public Offer.

As the over-subscription in the Public Offer is less than 15 times of the number of Public Offer Shares initially available under the Share Offer, the reallocation mechanism as described in the section headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus has not been applied.

The Placing

The Offer Shares initially offered under the Placing have been fully subscribed, which are equivalent to approximately 1.02 times of the total number of 121,500,000 Placing Shares initially available under the Placing. The final number of Placing Shares allocated to 268 places under the Placing comprises 121,500,000 Placing Shares, representing 90% of the total number of Offer Shares available under the Share Offer. A total of 38 places have been allotted five board lots of the Placing Shares or less, representing approximately 14.2% of total number of places under the Placing. A total of 350,000 Placing Shares have been allotted to these places, representing approximately 0.29% of the 121,500,000 Placing Shares. All the 268 places have been allotted at least three board lots of the Placing Shares.

The Directors confirm that, to the best of their knowledge, information and belief, and having made reasonable enquiries, no Offer Shares have been allocated to applicants who are Directors, existing Shareholders or beneficial owners of Shares and/or any securities of the Company's subsidiaries and core connected persons of the Company or their close associates within the meanings of the Listing Rules, whether in their own names or through nominees. None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Co-Manager, the Underwriters or any of their affiliated companies and the connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) have taken up any Offer Shares for their own benefit under the Share Offer, whether in their own names or through nominees. The Directors further confirm that the Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. As such, the Directors confirm that none of the placees will become a substantial shareholder of the Company (within the meaning of the Listing Rules) immediately after the Share Offer, and the Company's public float percentage will satisfy the minimum percentage as prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors also confirm that (i) the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Shares will be held by at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Results of allocations

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.clip-fresh.com and the Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Wednesday, 3 October 2018;
- from the designated results of allocations website at www.unioniporeresults.com.hk with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Wednesday, 3 October 2018 to 12:00 midnight on Tuesday, 9 October 2018;
- by telephone enquiry line by calling (852) 2843 6081 between 9:00 a.m. and 6:00 p.m. from Wednesday, 3 October 2018 to Monday, 8 October 2018 on a business day; and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 3 October 2018 to Friday, 5 October 2018 at all the designated branches of the receiving bank, DBS Bank (Hong Kong) Limited.

Despatch/collection of Share certificates and refund monies

Applicants who have applied for 1,000,000 Public Offer Shares or more and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Form, may collect their refund cheque(s) (where applicable) and/or share certificate(s) from the Hong Kong Branch Share Registrar, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 3 October 2018 or such other date as notified by the Company. Applicants being individuals who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives of corporations must produce, at the time of collection, identification and (where applicable) documents acceptable to the Hong Kong Branch Share Registrar.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms, who have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form on Wednesday, 3 October 2018, at their own risk.

Wholly or partially successful applicants on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their or the designated CCASS Participants' stock account as stated in their **YELLOW** Application Form on Wednesday, 3 October 2018, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS participant (other than a CCASS investor participant) should check the number of Public Offer Shares allotted to them with that CCASS participant.

Applicants applying as a CCASS investor participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 3 October 2018 or any other date as determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Public Offer Shares to their stock account, they can check their new account balance via the CCASS Phone System and CCASS Internet System.

Applicants using **YELLOW** Application Form who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **YELLOW** Application Form may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 3 October 2018 or such other date as notified by the Company. Refund cheques for applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched by ordinary post to those entitled on Wednesday, 3 October 2018, at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS will be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 3 October 2018.

For individuals and authorised representatives who do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, their refund cheque(s) and/or share certificate(s) will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 4 October 2018 provided that the Share Offer has become unconditional and the right of termination as described in the section headed "Underwriting — Public Offer underwriting arrangements and expenses — Public Offer Underwriting Agreement — Grounds for termination" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Public Offer Shares. No receipt will be issued for sums paid on application for the Offer Shares.

Commencement of dealings

Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. on Thursday, 4 October 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 4 October 2018. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1781.

FINAL OFFER PRICE

The Offer Price has been determined at HK\$1.1 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$1.1 per Offer Share and the 135,000,000 Offer Shares offered by the Company, the net proceeds from the Share Offer to be received by the Company, after deducting related underwriting fees and estimated expenses payable by the Company in connection with the Share Offer, is estimated to be approximately HK\$102.1 million. The Directors presently intend to apply the net proceeds for the following purposes:

Approximate amount of proceeds	Use of proceeds
HK\$29.1 million (28.5%)	For purchasing or development of moulds and related parts of moulds
HK\$24.3 million (23.8%)	For acquisition and replacement of production machinery and equipment
HK\$5.8 million (5.7%)	For enhancement and upgrade of our ERP system
HK\$15.1 million (14.8%)	For repayment of interest-bearing bank loan
HK\$9.7 million (9.5%)	For general working capital of our Group
HK\$8.4 million (8.2%)	For enhancing brand recognition and awareness and promoting our corporate reputation
HK\$9.7 million (9.5%)	For strengthening our product design and development capabilities and increasing our product offerings

APPLICATIONS UNDER THE PUBLIC OFFER

The Public Offer Shares initially offered under the Public Offer have been significantly over-subscribed. At the close of the application lists at 12:00 noon on Thursday, 27 September 2018, a total of 9,915 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS for a total of 138,334,000 Public Offer Shares, equivalent to approximately 10.25 times of the total number of 13,500,000 Public Offer Shares initially available under the Public Offer.

Of the 9,915 valid applications on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS for a total of 138,334,000 Public Offer Shares:

- a total of 9,909 valid applications for a total of 107,584,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5,000,000 or less, representing approximately 15.94 times of the total number of 6,750,000 Public Offer Shares initially available for allocation in Pool A; and
- a total of 6 valid applications for a total of 30,750,000 Public Offer Shares were for the Public Offer with an aggregate subscription amount (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5,000,000, representing approximately 4.56 times of the total number of 6,750,000 Public Offer Shares initially available for allocation in Pool B.

One application has been rejected due to not being completed in accordance with the instructions set out in the **WHITE** or **YELLOW** Application Forms. No application has been rejected due to invalid applications. No application has been rejected due to bounced cheque. Four multiple or suspected multiple applications have been identified and rejected. No application for more than 50% of the Public Offer Shares initially offered for subscription under the Public Offer (i.e. 6,750,000 Public Offer Shares) has been identified.

As the over-subscription in the Public Offer is less than 15 times of the number of Public Offer Shares initially available under the Share Offer, the reallocation mechanism as described in the section headed “Structure and Conditions of the Share Offer — The Public Offer — Reallocation” in the Prospectus has not been applied.

THE PLACING

The Offer Shares initially offered under the Placing have been fully subscribed, which are equivalent to approximately 1.02 times of the total number of 121,500,000 Placing Shares initially available under the Placing. The final number of Placing Shares allocated to 268 placees under the Placing comprises 121,500,000 Placing Shares, representing 90% of the total number of Offer Shares available under the Share Offer. A total of 38 placees have been allotted five board lots of the Placing Shares or less, representing approximately 14.2% of total number of placees under the Placing. A total of 350,000 Placing Shares have been allotted to these placees, representing approximately 0.29% of the 121,500,000 Placing Shares. All the 268 placees have been allotted at least three board lots of the Placing Shares.

Pursuant to the Placing, a total of 121,500,000 Placing Shares have been conditionally allocated to a total of 268 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

	Aggregate number of Placing Shares allocated under the Placing	Approximate aggregate % of the total number of Placing Shares allocated under the Placing	Approximate aggregate % of the total number of Offer Shares under the Share Offer	Approximate aggregate % of the entire issued share capital of the Company immediately upon completion of the Share Offer and Capitalisation Issue
Top Placee	9,818,000	8.08%	7.27%	1.82%
Top 5 Placees	29,272,000	24.09%	21.68%	5.42%
Top 10 Placees	38,548,000	31.73%	28.55%	7.14%
Top 25 Placees	58,052,000	47.78%	43.00%	10.75%

Number of Placing Shares allocated

Number of placees

2,000 – 40,000	84
40,001 – 100,000	38
100,001 – 500,000	71
500,001 – 1,000,000	55
1,000,001 – 2,000,000	15
2,000,001 – 10,000,000	5

268

The Directors confirm that, to the best of their knowledge, information and belief, and having made reasonable enquiries, no Offer Shares have been allocated to applicants who are Directors, existing Shareholders or beneficial owners of Shares and/or any securities of the Company's subsidiaries and core connected persons of the Company or their close associates within the meanings of the Listing Rules, whether in their own names or through nominees. None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Co-Manager, the Underwriters or any of their affiliated companies and the connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) have taken up any Offer Shares for their own benefit under the Share Offer, whether in their own names or through nominees. The Directors further confirm that the Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. As such, the Directors confirm that none of the placees will become a substantial shareholder of the Company (within the meaning of the Listing Rules) immediately after the Share Offer, and the Company's public float percentage will satisfy the minimum percentage as prescribed by Rule 8.08(1)(a) of the Listing Rules. The Directors also confirm that (i) the three largest public shareholders of the Company do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (ii) the Shares will be held by at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Share Offer — Conditions of the Share Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

No. of Public Offer Shares applied for	No. of valid applications	Basis of allocation/ballot Pool A	Approximate percentage allotted of the total number of Public Offer Shares applied for
2,000	7,575	1,894 out of 7,575 applications to receive 2,000 shares	25.00%
4,000	380	99 out of 380 applications to receive 2,000 shares	13.03%
6,000	552	189 out of 552 applications to receive 2,000 shares	11.41%
8,000	92	37 out of 92 applications to receive 2,000 shares	10.05%
10,000	147	70 out of 147 applications to receive 2,000 shares	9.52%
12,000	41	23 out of 41 applications to receive 2,000 shares	9.35%
14,000	19	11 out of 19 applications to receive 2,000 shares	8.27%
16,000	19	11 out of 19 applications to receive 2,000 shares	7.24%
18,000	23	14 out of 23 applications to receive 2,000 shares	6.76%
20,000	67	42 out of 67 applications to receive 2,000 shares	6.27%
30,000	642	482 out of 642 applications to receive 2,000 shares	5.01%
40,000	109	88 out of 109 applications to receive 2,000 shares	4.04%
50,000	32	28 out of 32 applications to receive 2,000 shares	3.50%
60,000	16	15 out of 16 applications to receive 2,000 shares	3.13%
70,000	4	2,000 shares	2.86%

No. of Public Offer Shares applied for	No. of valid applications	Basis of allocation/ballot Pool A	Approximate percentage allotted of the total number of Public Offer Shares applied for
80,000	43	2,000 shares plus 2 out of 43 applications to receive an additional 2,000 shares	2.62%
90,000	17	2,000 shares plus 1 out of 17 applications to receive an additional 2,000 shares	2.35%
100,000	32	2,000 shares plus 3 out of 32 applications to receive an additional 2,000 shares	2.19%
150,000	24	2,000 shares plus 8 out of 24 applications to receive an additional 2,000 shares	1.78%
200,000	13	2,000 shares plus 9 out of 13 applications to receive an additional 2,000 shares	1.69%
250,000	11	4,000 shares	1.60%
300,000	13	4,000 shares plus 4 out of 13 applications to receive an additional 2,000 shares	1.54%
350,000	3	4,000 shares plus 2 out of 3 applications to receive an additional 2,000 shares	1.52%
400,000	16	4,000 shares plus 11 out of 16 applications to receive an additional 2,000 shares	1.34%
450,000	1	6,000 shares	1.33%
600,000	2	6,000 shares plus 1 out of 2 applications to receive an additional 2,000 shares	1.17%
700,000	1	8,000 shares	1.14%
900,000	2	8,000 shares plus 1 out of 2 applications to receive an additional 2,000 shares	1.00%
1,000,000	4	8,000 shares plus 3 out of 4 applications to receive an additional 2,000 shares	0.95%
1,500,000	4	12,000 shares	0.80%
2,000,000	2	14,000 shares plus 1 out of 2 applications to receive an additional 2,000 shares	0.75%
3,000,000	2	20,000 shares plus 1 out of 2 applications to receive an additional 2,000 shares	0.70%
3,500,000	1	22,000 shares	0.63%
TOTAL:	<u>9,909</u>		

No. of Public Offer Shares applied for	No. of valid applications	Basis of allocation/ballot Pool A	Approximate percentage allotted of the total number of Public Offer Shares applied for
		Pool B	
4,500,000	3	988,000 shares	21.96%
5,000,000	1	1,098,000 shares	21.96%
5,500,000	1	1,208,000 shares	21.96%
6,750,000	1	1,480,000 shares	21.93%
TOTAL:	6		

The final number of Public Offer Shares is 13,500,000 Offer Shares, representing 10% of the total number of the Offer Shares available under the Share Offer. The final number of Placing Shares is 121,500,000 Offer Shares, representing 90% of the total number of the Offer Shares available under the Share Offer.

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company’s website at www.clip-fresh.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 8:00 a.m. on Wednesday, 3 October 2018;
- from the designated results of allocations website at www.unioniporesults.com.hk with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, 3 October 2018 to 12:00 midnight on Tuesday, 9 October 2018;
- by telephone enquiry line by calling (852) 2843 6081 between 9:00 a.m. and 6:00 p.m. from Wednesday, 3 October 2018 to Monday, 8 October 2018 on a business day; and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, 3 October 2018 to Friday, 5 October 2018 at all the designated branches of the receiving bank, DBS Bank (Hong Kong) Limited as set out below:

District	Branch	Address
Hong Kong Island	North Point Branch	G/F, 391 King's Road, North Point
	Queen's Road East – DBS Treasures Centre	Shop A, G/F, Jonsim Place, 228 Queen's Road East, Wanchai
Kowloon	Nathan Road – SME Banking Centre	2/F, Wofoo Commercial Building, 574-576 Nathan Road, Mongkok, Kowloon
New Territories	Yuen Long Branch	G/F, 1-5 Tai Tong Road, Yuen Long

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
A8953581	2000						
C6045764	2000						
E4388791	2000						
E5931960	2000						
E9101865	2000						
G4340158	2000						
Z9380869	2000						

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
G5837463	2000						
K4872983	2000						
Y0056098	2000						
Z2450527	2000						

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
0001243	6000	010051535	2000	01245050	2000	03220933	2000
0008503	2000	010054458	2000	01253917	2000	03253688	2000
00107148X	2000	010054529	2000	01264840	2000	03270352	2000
001225537	2000	010081801	2000	01280037	2000	03271828	2000
0012443	2000	01010015	2000	01291831	2000	03273709	2000
001253917	2000	0101034X	2000	0130103X	2000	03281699	2000
00128562X	2000	010111518	2000	0131231X	2000	03293611	2000
002056410	2000	010162060	2000	017810001	6000	04020956	2000
002062434	2000	010203513	2000	02010020	2000	0407143X	2000
0020819	2000	01023133	2000	02021615	2000	04072557	2000
002153121	2000	01027627	2000	0202E17	2000	04080010	2000
002162115	2000	010281248	2000	02046128	2000	04081421	2000
002200924	2000	0102E17	2000	02052015	2000	04123434	2000
002210016	2000	01034510	2000	02060886	2000	04162519	2000
002222344	2000	01053519	2000	0207149X	2000	04180916	2000
0022227	2000	01054611	2000	02080014	2000	04201225	2000
002250414	2000	01065236	2000	02080025	2000	04230263	2000
003023827	2000	01081270	2000	02081313	2000	04231049	2000
003033015	2000	01093027	2000	0209083X	2000	04247220	2000
003070640	2000	01095118	2000	02095816	2000	04270019	2000
003140410	2000	011041527	2000	0210001X	2000	04280924	2000
003145428	2000	01104935	2000	02106313	2000	04283121	2000
003210221	2000	01105405X	2000	02117352	2000	04300057	2000
003250021	2000	011091969	2000	02131418	2000	05 208319	2000
00402202X	2000	011094230	2000	02161215	2000	05030018	2000
004042619	2000	011100211	2000	02185420	2000	05042126	2000
004070619	2000	011100414	2000	02190011	2000	05060012	2000
004075623	2000	011171517	2000	02191530	2000	05100068	2000
004160422	2000	011201457	2000	02191615	2000	05101336	2000
004180520	2000	011220723	2000	02210022	2000	05101716	2000
004182638	2000	011227810	2000	02243613	2000	05122420	2000
005041465	2000	01125259	2000	02245363	2000	05153073	2000
005042171	2000	01130014	2000	02250414	2000	05170016	2000
005181310	2000	01153361	2000	02251042	2000	05174544	2000
005200272	2000	01160 026	2000	02260012	2000	05177211	2000
005282014	2000	01160970	2000	02260012	2000	05181998	2000
005297268	2000	01166581	2000	02283015	2000	05195819	2000
006101481	2000	01181714	2000	02296518	2000	0521003X	2000
00627005X	2000	01193297	2000	03 040027	2000	05220416	2000
007060020	2000	01202571X	2000	03021265	2000	05272419	2000
007245517	2000	01203014	2000	03030013	2000	05280050	2000
007265721	2000	012031744	2000	03033015	2000	0528453X	2000
007275978	2000	012031872	2000	03042945	2000	0530101X	2000
008021846	2000	01210049	2000	03046412	2000	05311916	2000
008034023	2000	01213243X	2000	03052416	2000	05316025	2000
008107616	2000	012198015	2000	03064114	2000	06013816	2000
008145427	2000	01221211	2000	0307875X	2000	06015236	2000
0090150	2000	012224215	2000	03095232	2000	06020411	2000
009023035	2000	01226121X	2000	03100841	2000	06032420	2000
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009181916	2000	01227250	2000	03122190	2000	0603961X	2000
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01 05056X	2000	012310624	2000	03150063	2000	06040025	2000
01 128996	2000	01233246	2000	0316103X	2000	06051112	2000
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證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
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0606002X	2000	08071611	2000	09285210	2000	105046908	2000
06076379	2000	08077150	2000	09300018	2000	105067406	2000
06076638	2000	08100947	2000	10 208329	2000	105070305	2000
06080612	2000	08131111	2000	1001002X	2000	105083624	2000
06097528	2000	08131632	2000	1001169X	2000	105100064	2000
06100546	2000	08140812	2000	10030049	2000	105126827	2000
06105356	2000	08152214	2000	10030449	2000	105205024	2000
06106297	2000	08163561	2000	10031429	2000	105213626	2000
06112817	2000	08171734	2000	10040548	2000	105270912	2000
06163131	2000	08183013	2000	10045527	2000	106081718	2000
0617083X	2000	08191076	2000	10052817	2000	106095810	2000
06180414	2000	08211036	2000	10071296	2000	107043259	2000
06183819	2000	0821722X	2000	10090141	2000	107053049	2000
06200525	2000	08217659	2000	1009271X	2000	107092027	2000
06230538	2000	08230032	2000	10100020	2000	107096019	2000
06230838	2000	08234043	2000	101031215	2000	107130827	2000
06252512	2000	08242014	2000	10103624	2000	107171428	2000
06264421	2000	08254228	2000	101042610	2000	107246422	2000
06273224	2000	08265013	2000	101051366	2000	108013023	2000
06284037	2000	08273353	2000	1010532X	2000	108132823	2000
07 144696	2000	08276119	2000	101080719	2000	108170903	2000
07 244217	2000	08281255	2000	10111518	2000	108186623	2000
07010027	2000	08303036	2000	101184411	2000	108221724	2000
07010416	2000	09022017	2000	10120421	2000	108262013	2000
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07121023	2000	09104110	2000	10203126	2000	11 294644	2000
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07145518	2000	09137412	2000	102061175	2000	110038013	2000
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07152031	2000	09153113	2000	102088923	2000	110073053	2000
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11033028	2000	12082814	2000	205040119	2000	290336C	2000
11050041	2000	12092512	2000	205065829	2000	291798C	4000
11062017	2000	12095354	2000	205206114	2000	292551C	2000
11064414	2000	12100923	2000	206043019	2000	293259C	4000
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111023324	2000	12102214	2000	206120105	2000	294490	2000
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111040018	2000	12141610	2000	206155253	2000	296357C	2000
11110444	2000	12143852	2000	206172411	2000	296387M	2000
111142023	2000	1215406X	2000	207124418	2000	296506C	2000
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11120978	2000	12172713	2000	207210012	2000	30110034X	2000
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11206211	2000	12300037	2000	209225492	2000	30428196X	2000
11206273	2000	12303137	2000	209255017	2000	304285439	2000
11211310	2000	12310624	2000	209270413	2000	305032011	2000
112126952	2000	12313536	2000	209273639	2000	305056917	2000
112145028	2000	13010319	12000	20928095X	2000	305101959	2000
112151730	2000	13063619	2000	209283532	2000	305130032	2000
11220028	2000	13063619	2000	210086559	2000	305131559	2000
112242853	2000	14020219	2000	21009051X	2000	305175411	2000
112248030	2000	20101387X	2000	210157130	2000	305203516	2000
112263032	2000	20172261	2000	21020219	2000	305230030	2000
11233470	2000	202060515	2000	21028631	2000	305232811	2000
11240429	2000	202092417	2000	210302015	2000	305315310	2000
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11243736	2000	20216171X	2000	211015455	2000	306258138	2000
11272528	2000	203050545	2000	211042323	2000	307010027	2000
11274422	2000	203086114	2000	211073761	2000	307052127	2000
11275823	2000	203174716	2000	211122932	2000	307140444	2000
11295350	2000	203222255	2000	211203624	2000	307185357	2000
11304868	2000	203248516	2000	212060076	2000	307220014	2000
12010010	2000	20328132X	2000	212062635	2000	307263618	2000
12022094	2000	203293231	2000	212254870	2000	308076830	2000
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30916001X	2000	32092219	2000	34220119	2000	408167743	2000
309165280	2000	32092219	2000	34232119	2000	408173022	2000
309202650	2000	32092219	2000	350521196	2000	408257217	2000
309261749	2000	32092219	2000	350583197	2000	409060623	2000
309264513	2000	32092219	2000	35072119	2000	409092642	2000
310015141	2000	32092219	2000	35260119	4000	409122646	2000
31010219	2000	32092219	2000	370102196	2000	409263026	2000
31010619	2000	32092219	2000	37048119	2000	410092122	2000
31010619	2000	32092219	2000	370523198	2000	410162611	2000
31010691X	2000	32092219	2000	37062719	2000	410165992	2000
31010719	2000	32092319	2000	370682197	2000	410184711	2000
31010719	2000	32112319	2000	371002197	2000	41018782X	2000
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31010819	2000	32118319	2000	37112219	2000	410228721	2000
310108194	2000	330104197	2000	37112219	2000	410250125	2000
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31010919	2000	330124198	2000	37112219	2000	41050419	2000
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31011019	2000	33022419	2000	37112219	2000	411162028	2000
31011519	2000	33022619	2000	37112219	2000	411162140	2000
310202011	2000	33022619	2000	37112219	2000	411180961	2000
31023019	2000	33022619	2000	371134834	2000	411218096	2000
310251518	2000	33022619	2000	380908103	2000	411240426	2000
311130410	2000	33022619	2000	388045361	2000	41162719	2000
311200465	2000	33022619	2000	390190536	2000	412022919	2000
311292055	2000	33022619	2000	39310599	2000	412046355	2000
312091955	2000	33022619	2000	401010017	2000	412061630	2000
312104860	2000	33022619	2000	401102732	2000	412303137	2000
312122040	2000	33022619	2000	401150194	2000	412307574	2000
312123284	2000	33022619	2000	401277526	2000	41282319	2000
31213285	2000	33022619	2000	401311488	2000	41282819	2000
312207547	2000	33022619	2000	402025024	2000	41302319	2000
312237325	2000	33022619	2000	402095048	2000	42010219	2000
312300537	2000	33022619	2000	402200019	2000	42010219	2000
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320121198	2000	33028319	2000	404032118	2000	42011119	2000
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320623198	2000	330325196	2000	404220015	2000	42052119	2000
32072119	2000	33032619	2000	404220017	2000	42052119	2000
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32092219	2000	330419196	2000	405150610	2000	42052119	2000
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32092219	2000	33252619	2000	406125013	2000	42068319	2000
32092219	2000	339005197	2000	406289021	2000	42068319	2000
32092219	2000	34011119	2000	406294445	2000	42068319	2000
32092219	2000	34040319	2000	407134611	2000	42068419	2000
32092219	2000	34082419	2000	408025446	2000	420818029	2000
32092219	2000	34082519	2000	408055717	2000	42088119	2000
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42272119	2000	44532319	2000	508266871	2000	603105466	2000
42272119	2000	44532319	2000	509080025	2000	603156814	2000
42272119	2000	44532319	2000	509141953	2000	604100027	2000
42272119	2000	45252819	2000	509153053	2000	604160210	2000
42900419	2000	46010319	2000	509171821	2000	604166791	2000
43010319	2000	489054	22000	510026325	2000	604230280	2000
43042219	2000	50010719	2000	510048773	2000	604272420	2000
43052119	2000	50038119	2000	510052612	2000	605011453	2000
430522196	2000	50038119	2000	51010219	2000	605060021	2000
430522196	2000	500701571	2000	510102662	2000	60508543X	2000
43082119	2000	501065236	2000	51010419	2000	605171736	2000
43112219	2000	501113823	2000	51010619	2000	605201214	2000
43122319	2000	501200626	2000	51010619	2000	606014852	2000
43230219	8000	50124683X	2000	51011219	2000	606037720	2000
44010219	2000	501286823	2000	51011319	2000	606062713	2000
44010219	2000	502044020	2000	51012219	2000	606066643	2000
440102195	2000	502091311	2000	510122940	2000	606128074	2000
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44160219	2000	506144547	2000	550409514	2000	610200014	2000
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44282719	2000	508053547	2000	602121812	2000	611041554	2000
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704050017	2000	712015411	2000	807030777	2000	904048069	2000
704062924	2000	712022085	2000	807040764	2000	904050515	2000
704182646	2000	712036810	2000	807040954	2000	904061717	2000
70419651X	2000	712042629	2000	807055170	2000	905010045	2000
70422112X	2000	712060524	2000	80714042X	2000	905052624	2000
704232030	2000	712075939	2000	807180127	2000	905151927	2000
704242916	2000	712123048	2000	807281959	2000	905173031	2000
704293068	2000	712170039	2000	808011587	2000	905224514	2000
705146333	2000	712198425	2000	808100028	2000	90601212X	2000
705173256	2000	712220321	2000	808130724	2000	906046014	2000
705182022	2000	712250013	2000	808247053	2000	906152965	2000
705211569	2000	7409355	2000	809076028	2000	906187135	2000
705243716	2000	760904103	2000	809141811	2000	906264211	2000
705268314	2000	791126543	2000	809190539	2000	906273013	2000
705285789	2000	801032518	2000	80919302X	2000	907080415	2000
706044063	2000	801053C	2000	809212554	2000	907091058	2000
706084362	2000	801070024	2000	809213833	2000	907170340	2000
706154045	2000	801129C	2000	809220941	2000	907181631	2000
706220523	2000	801203045	2000	810095374	2000	907205671	2000
706235017	2000	801240031	2000	810242627	2000	907230064	2000
706261519	2000	802020859	2000	81026504X	2000	908012113	2000
706306616	2000	802055139	2000	810312010	2000	908061728	2000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
908139044	2000	C406026A	2000	G1881441	2000	IS3740997	2000
908156882	2000	C419525	2000	G2122625	4000	IS3847231	2000
908220650	2000	C4858849	8000	G2193026	2000	IS4279111	2000
908243065	2000	C5363983	2000	G3585696	2000	IS4293190	2000
908261286	2000	C5759763	2000	G3613975	2000	IS4380900	2000
908262221	2000	C6250007	2000	G409658	2000	IS4405018	2000
909010412	2000	C651974	4000	G4160826	2000	IS4489984	2000
909021015	2000	C6750050	2000	G4296221	2000	IS4779989	2000
909040026	2000	C86667290	2000	G4613979	2000	IS4807682	2000
909085713	2000	D075486	4000	G4709429	2000	IS4942289	2000
90909262X	2000	D182013	2000	G503608	2000	IS5080022	4000
909176111	2000	D235546A	2000	G533977	2000	IS5228183	2000
909282948	2000	D2425905	1098000	G536065	2000	IS5317493	2000
909300625	2000	D3133029	2000	G537739A	2000	IS5333127	2000
910026811	2000	D3329691	2000	G5444976	2000	IS5468537	2000
91002971X	2000	D386760	2000	G6053164	2000	IS5641340	2000
910063713	2000	D4424981	2000	G6297926	2000	IS5649178	2000
910132831	2000	D5172447	988000	G6412849	6000	IS5755752	2000
910156813	2000	D5188041	2000	G654253A	2000	IS5770307	4000
910177195	2000	D5343357	2000	G8035708	2000	IS5954773	2000
910180820	2000	D5595933	2000	GS058807B	2000	IS6040443	10000
910240046	2000	D5707286	2000	GS081187B	2000	IS6106927	2000
910250023	2000	D5716021	6000	GS098807B	2000	IS6145882	2000
911040620	2000	D5807744	2000	GS130785B	2000	IS6221828	2000
911126835	2000	D5834938	2000	GS136913B	2000	IS6421039	2000
911140018	2000	D633757	2000	GS139119B	2000	IS6570865	2000
911145010	2000	D7511729	2000	GS139802B	2000	IS6706366	4000
911302429	2000	D827190	2000	H0205070	6000	IS6738997	2000
912030624	2000	D8284386	6000	H1281900	2000	IS6775243	2000
912050011	2000	D8542903	6000	H4023538	2000	IS6903987	2000
91205682X	2000	E12333669	2000	H4116935	2000	IS6979496	4000
912112767	2000	E12487472	2000	H4330724	2000	IS7313536	2000
912141763	2000	E12514566	2000	H4713089	2000	IS7321135	2000
91224262X	2000	E22159290	2000	H4773782	2000	IS7450052	2000
912250042	2000	E2441520	2000	H4888946	2000	IS7457280	2000
912262838	2000	E2750345	2000	IS1116647	8000	IS7478698	4000
933069072	2000	E5914586	2000	IS1193162	2000	IS7583654	2000
A36995703	2000	E724097	2000	IS1326690	2000	IS7628716	2000
A476069A	4000	E7413061	2000	IS1333909	2000	IS7890049	2000
A4760703	6000	E7428994	2000	IS1439616	2000	IS8155816	2000
A817826A	2000	E7831416	2000	IS1481473	2000	IS8251391	4000
A9046502	2000	E8155740	2000	IS1599728	2000	IS8306107	2000
A9725426	2000	E8795545	12000	IS1632761	2000	IS8444248	2000
B2551344	2000	E8897860	2000	IS1737116	2000	IS8501240	2000
B4485535	2000	E8974016	2000	IS1906163	2000	IS8584911	2000
B5436716	2000	E9110775	6000	IS1913427	2000	IS8742711	2000
C16481766	2000	E9217456	2000	IS2053978	2000	IS8946894	2000
C23997534	2000	E9382732	2000	IS2512059	2000	IS9003202	2000
C2930461	2000	E9393475	2000	IS2652605	2000	IS9065023	2000
C3004293	2000	E9463899	2000	IS2866509	4000	IS9099461	2000
C3173648	2000	ED898472	2000	IS2901284	2000	IS9127010	2000
C3225184	2000	G0511764	2000	IS3107893	2000	IS9180494	2000
C3284059	2000	G1138986	2000	IS3492622	2000	IS9227951	2000
C3591237	2000	G1453644	2000	IS3517630	2000	IS9257861	2000
C36733510	2000	G1540350	2000	IS3716768	2000	IS9637174	2000

Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated	Identification Document Number(S)	Public Offer Shares Allocated
證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份	證件號碼	獲配發股份
IS9660679	2000	M3217766	2000	R8419905	2000	Z1250818	2000
IS9979692	2000	M3330104	2000	R875187A	2000	Z1609549	2000
K0204145	4000	M6183943	2000	R9107923	2000	Z1639391	2000
K0683914	2000	M6216108	2000	R962056	2000	Z1760859	2000
K1046519	2000	M6296780	2000	S22357349	2000	Z1875729	2000
K1154427	2000	M6384868	2000	T12024617	2000	Z197798A	2000
K1412418	2000	M7063275	2000	V006145A	2000	Z2175623	2000
K165683A	2000	OS182420	2000	V0118346	2000	Z2385059	2000
K1693522	2000	OS380067	2000	V0237612	2000	Z2468078	2000
K1772481	2000	P004933A	6000	V0309001	2000	Z2566916	2000
K213407	2000	P0220705	2000	V0318485	4000	Z2885450	10000
K2153858	4000	P0759922	4000	V0569046	2000	Z3123376	2000
K229480A	2000	P0780115	2000	V0671223	2000	Z3425887	2000
K247454	2000	P0990594	2000	V070571	2000	Z3459358	2000
K2490714	2000	P12416879	2000	V1185497	4000	Z351856	2000
K263027	2000	P1277131	2000	V1354272	6000	Z4224834	12000
K2699109	2000	P2095193	2000	W24460284	2000	Z459069	2000
K2832895	2000	P307135	2000	W27336997	2000	Z5130388	2000
K2940698	4000	P3875494	2000	W27813871	2000	Z5199302	2000
K2952610	4000	P564550A	6000	W34012592	2000	Z5225664	2000
K3010724	2000	P6429762	2000	W48185592	2000	Z5263167	4000
K3336034	2000	P6602898	6000	W49399699	2000	Z5288925	2000
K3507076	2000	P6603282	2000	W60923197	2000	Z5365725	2000
K3862879	2000	P6881673	2000	W80583092	2000	Z6234683	4000
K3921093	4000	P7027331	2000	W81104609	2000	Z6363386	2000
K4184211	2000	P7621551	2000	W90336271	2000	Z643965A	2000
K4369564	8000	P8189076	2000	Y0368596	2000	Z719280	2000
K447383	2000	P8401768	2000	Y0414490	2000	Z719281	2000
K4497341	2000	P8424431	2000	Y0482046	2000	Z7246286	4000
K4953479	2000	P8801871	2000	Y0579341	2000	Z7732032	2000
K5352320	6000	P9515449	2000	Y0970776	2000	Z812696	2000
K547976	2000	P9890193	2000	Y1937128	2000	Z8156922	2000
K5597420	2000	R0851182	2000	Y2068379	2000	Z8252891	2000
K5695384	2000	R1032959	2000	Y2371950	2000	Z8261270	2000
K5767911	2000	R12457029	2000	Y2435355	2000	Z832776A	2000
K6054269	2000	R163910	2000	Y2883145	2000	Z8459283	2000
K6826016	2000	R2786299	2000	Y3139768	2000	Z900784A	16000
K692324	2000	R2796197	2000	Y3322392	2000	Z902863	2000
K6957641	2000	R2930454	2000	Y3350205	2000	Z903219	2000
K7232942	2000	R3218200	2000	Y3371857	2000	Z9774611	2000
K7254946	2000	R3991732	2000	Y3809771	2000		
K7362773	2000	R4077341	2000	Y3982724	2000		
K758850A	2000	R4081268	6000	Y4652671	2000		
K777367	2000	R4461362	2000	Y4686592	2000		
K851804	2000	R4566563	2000	Y4762892	2000		
K9068368	2000	R5129272	2000	Y4895175	2000		
K9287019	2000	R5277778	2000	Y5139781	2000		
K9355715	2000	R5410001	2000	Y5615362	2000		
K9780998	2000	R5727943	2000	Y5966327	2000		
M09892194	2000	R5780720	2000	Y6222178	2000		
M1893896	2000	R5833689	4000	Y660903A	2000		
M2574476	2000	R6014738	4000	Z039087A	2000		
M2994548	2000	R6555054	6000	Z0550516	2000		
M3043709	4000	R6712265	2000	Z0588491	2000		
M3065001	4000	R7716892	2000	Z0887456	2000		

There were no applications made by CCASS Investor Participants on Yellow Application Forms.

並沒有中央結算系統投資者戶口持有人使用黃色申請表格申請。

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 Public Offer Shares or more and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Form, may collect their refund cheque(s) (where applicable) and/or share certificate(s) from the Hong Kong Branch Share Registrar, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 3 October 2018 or such other date as notified by the Company. Applicants being individuals who are eligible for personal collection must not authorise any other person to collect for them. Corporate applicants which are eligible for personal collection must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives of corporations must produce, at the time of collection, identification and (where applicable) documents acceptable to the Hong Kong Branch Share Registrar.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms, who have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form on Wednesday, 3 October 2018, at their own risk.

Wholly or partially successful applicants on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS will have their share certificate(s) issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their or the designated CCASS Participants' stock account as stated in their **YELLOW** Application Form on Wednesday, 3 October 2018, or upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS participant (other than a CCASS investor participant) should check the number of Public Offer Shares allotted to them with that CCASS participant.

Applicants applying as a CCASS investor participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 3 October 2018 or any other date as determined by HKSCC or HKSCC Nominees. Immediately following the credit of the Public Offer Shares to their stock account, they can check their new account balance via the CCASS Phone System and CCASS Internet System.

Applicants using **YELLOW** Application Form who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **YELLOW** Application Form may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, 3 October 2018 or such other date as notified by the Company. Refund cheques for applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Public Offer Shares, are expected to be despatched by ordinary post to those entitled on Wednesday, 3 October 2018, at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS will be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 3 October 2018.

For individuals and authorised representatives who do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, their refund cheque(s) and/or share certificate(s) will be despatched promptly to the address specified in their Application Form by ordinary post at their own risk.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 4 October 2018 provided that the Share Offer has become unconditional and the right of termination as described in the section headed "Underwriting — Public Offer underwriting arrangements and expenses — Public Offer Underwriting Agreement — Grounds for termination" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application for the Offer Shares.

PUBLIC FLOAT

The Company confirms that immediately following the completion of the Share Offer, not less than 25% of the total issued share capital of the Company will be held by the public upon Listing and the Company will satisfy the minimum percentage prescribed by Rule 8.08(1) of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all respects at or before 8:00 a.m. on Thursday, 4 October 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 4 October 2018. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1781.

By order of the Board
Sun Cheong Creative Development Holdings Limited
Tong Ying Chiu
Chairman and Executive Director

Hong Kong, 3 October 2018

As at the date of this announcement, the Board comprises Mr. Tong Ying Chiu, Ms. Ng Siu Kuen Sylvia, Mr. Tong Bak Nam Billy and Mr. Chan Kam Hon Ivan as executive Directors; and Mr. Yuen Chi Ping, Mr. Leung Leslie Yau Chak and Mr. Cheung Ting Kin as independent non-executive Directors.

Please also refer to the published version of this announcement in The Standard (in English) and Hong Kong Economic Times (in Chinese).